

Traffic snapshot

- Total MAHB network of airports (including Istanbul SGIA) registered 2.6million passenger movements in the month of October 2020.
- Domestic and international passenger movements registered 2.0million and 0.6million passenger movements respectively, in October 2020.
- Malaysia traffic was affected by the re-imposition of Conditional Movement Control Order (CMCO) on selected states in Malaysia, which is at Sabah, Wilayah Persekutuan and Selangor and the travel ban to and from Sabah.
- Istanbul SGIA passenger movements registered 1.9million passengers, recording 61% of passenger traffic share in October 2019. Salam Air has been added to the list of foreign airlines resuming operations to Istanbul SGIA from Muscat with 2 flights weekly. Istanbul SGIA was registered as the fifth busiest airport in Europe with a daily average of almost 500 flights in October 2020.

Passenger Traffic ('000) Snapshot, October 2020

Total	2020	2019		2020	2019		2020	2019	
	October		% YOY	Year- to-date		%YOY	'LTM		%YOY
KLIA	212	5,074	-95.8%	12,730	51,256	-75.2%	23,811	61,901	-61.5%
International	87	3,671	-97.6%	8,084	36,854	-78.1%	16,164	44,572	-63.7%
ASEAN	26	1,755	-98.5%	3,749	17,715	-78.8%	7,547	21,349	-64.6%
Non-ASEAN	61	1,916	-96.8%	4,336	19,139	-77.3%	8,617	23,223	-62.9%
Domestic	125	1,403	-91.1%	4,645	14,402	-67.7%	7,647	17,329	-55.9%
MASB Airports	465	3,509	-86.8%	11,639	35,351	-67.1%	19,214	42,392	-54.7%
International	2	645	-99.7%	1,257	6,887	-81.7%	2,722	8,317	-67.3%
ASEAN	2	401	-99.6%	824	4,064	-79.7%	1,738	4,945	-64.8%
Non-ASEAN	0.3	244	-99.9%	433	2,823	-84.6%	984	3,373	-70.8%
Domestic	463	2,865	-83.8%	10,382	28,464	-63.5%	16,492	34,074	-51.6%
Total MAHB	677	8,583	-92.1%	24,369	86,606	-71.9%	43,025	104,293	-58.7%
Istanbul SGIA²	1,899	3,154	-39.8%	14,463	30,193	-52.1%	20,223	35,433	-42.9%
Total MAHB System	2,575	11,737	-78.1%	38,831	116,800	-66.8%	63,247	139,726	-54.7%

International	2020	2019		2020	2019		2020	2019	
	October		% YOY	Year- to-date		%YOY	LTM		%YOY
KLIA	87	3,671	-97.6%	8,084	36,854	-78.1%	16,164	44,572	-63.7%
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Non-ASEAN	0.3	244	-99.9%	433	2,823	-84.6%	984	3,373	-70.8%
Total KLIA & MASB	89	4,316	-97.9%	9,342	43,741	-78.6%	18,886	52,889	-64.3%
ASEAN	28	2,156	-98.7%	4,572	21,779	-79.0%	9,286	26,293	-64.7%
Non-ASEAN	61	2,160	-97.2%	4,769	21,962	-78.3%	9,601	26,596	-63.9%
Istanbul SGIA	492	1,312	-62.5%	4,441	11,886	-62.6%	6,789	13,775	-50.7%
Total MAHB System	581	5,628	-89.7%	13,783	55,627	-75.2%	25,676	66,664	-61.5%

Domestic	2020	2019		2020	2019		2020	2019	
	October		% YOY	Year- to-date		%YOY	LTM		%YOY
KLIA	125	1,403	-91.1%	4,645	14,402	-67.7%	7,647	17,329	-55.9%
MASB Airports	463	2,865	-83.8%	10,382	28,464	-63.5%	16,492	34,074	-51.6%
Total	588	4,268	-86.2%	15,027	42,866	-64.9%	24,138	51,404	-53.0%
Istanbul SGIA	1,407	1,841	-23.6%	10,022	18,307	-45.3%	13,434	21,658	-38.0%
Total MAHB System	1,994	6,109	-67.4%	25,049	61,173	-59.1%	37,572	73,062	-48.6%

*October is preliminary, where main variations if any lie largely from the non-scheduled or charter flights at domestic airports

**MASB Airports refers to the 38 Malaysian airports other than KLIA/KUL operated by Malaysia Airports Sdn Bhd.

¹LTM refers to the last twelve months, up to and including the month in question

²Istanbul SGIA is Istanbul Sabiha Gokcen International Airport with the SAW three-letter International Air Transport Association (IATA) code

KLIA Main & klia2 Passenger Traffic ('000) Snapshot, October 2020

Airport	2020	2019		2020	2019		2020	2019	
	October		% YOY	Year- to-date		%YOY	LTM		%YOY
KLIA Main Total	92	2,401	-96.2%	5,824	23,834	-75.6%	11,197	28,860	-61.2%
International	72	1,922	-96.2%	4,421	19,105	-76.9%	8,728	23,232	-62.4%
ASEAN	15	761	-98.1%	1,548	7,429	-79.2%	3,212	8,964	-64.2%
Non-ASEAN	57	1,162	-95.1%	2,873	11,676	-75.4%	5,516	14,268	-61.3%
Domestic	20	479	-95.8%	1,404	4,729	-70.3%	2,469	5,628	-56.1%
klia2 Total	120	2,672	-95.5%	6,905	27,421	-74.8%	12,613	33,042	-61.8%
International	15	1,749	-99.1%	3,664	17,749	-79.4%	7,436	21,340	-65.2%
ASEAN	12	994	-98.8%	2,201	10,286	-78.6%	4,336	12,384	-65.0%
Non-ASEAN	4	755	-99.5%	1,463	7,463	-80.4%	3,100	8,955	-65.4%
Domestic	104	924	-88.7%	3,242	9,672	-66.5%	5,177	11,702	-55.8%

Aircraft Traffic Snapshot, October 2020

Total	2020	2019		2020	2019		2020	2019	
	October		% YOY	Year- to-date		%YOY	LTM		%YOY
KLIA	4,686	34,628	-86.5%	114,855	337,275	-65.9%	184,895	406,139	-54.5%
MASB Airports	12,798	42,290	-69.7%	198,749	401,216	-50.5%	283,661	481,354	-41.1%
Total	17,484	76,918	-77.3%	313,604	738,491	-57.5%	468,556	887,493	-47.2%
Istanbul SGIA	13,644	20,087	-32.1%	101,591	193,181	-47.4%	138,689	228,911	-39.4%
Total MAHB System	31,128	97,005	-67.9%	415,195	931,672	-55.4%	607,245	1,116,404	-45.6%

International	2020	2019		2020	2019		2020	2019	
	October		% YOY	Year- to-date		%YOY	LTM		%YOY
KLIA	2,770	23,480	-88.2%	71,041	228,817	-69.0%	118,651	275,742	-57.0%
MASB Airports	786	6,295	-87.5%	20,743	61,742	-66.4%	33,612	74,004	-54.6%
Total	3,556	29,775	-88.1%	91,784	290,559	-68.4%	152,263	349,746	-56.5%
Istanbul SGIA	4,027	8,952	-55.0%	33,819	82,058	-58.8%	49,646	95,993	-48.3%
Total MAHB System	7,583	38,727	-80.4%	125,603	372,617	-66.3%	201,909	445,739	-54.7%

Domestic	2020	2019		2020	2019		2020	2019	
	October		% YOY	Year- to-date		%YOY	LTM		%YOY
KLIA	1,916	11,148	-82.8%	43,814	108,458	-59.6%	66,244	130,397	-49.2%
MASB Airports	12,012	35,995	-66.6%	178,006	339,474	-47.6%	250,049	407,350	-38.6%
Total	13,928	47,143	-70.5%	221,820	447,932	-50.5%	316,293	537,747	-41.2%
Istanbul SGIA	9,617	11,135	-13.6%	67,772	111,123	-39.0%	89,043	132,918	-33.0%
Total MAHB System	23,545	58,278	-59.6%	289,592	559,055	-48.2%	405,336	670,665	-39.6%

Traffic performance at Malaysia Airports Holdings Berhad's (MAHB) network of airports

MAHB network of airports recorded 2.6million passengers in October 2020, a decline of 78.1% over October 2019. Domestic and international passenger movements recorded 2.0million and 0.6million passengers with a decline of 67.4% and 89.7% respectively compared to the same period in 2019. On a last-twelve-month basis, the total MAHB network of airports declined by 54.7% with 63.2million passengers. Overall aircraft movements declined by 67.9% over October 2019. International and domestic aircraft movements contracted by 80.4% and 59.6% respectively.

Airports in Malaysia registered 0.7million passenger movements in October 2020, a 92.1% year-on-year decline. Domestic and international sectors recorded 0.6million and 89,000 passengers with a decline of 86.2% and 97.9% respectively. Overall aircraft movements decreased by 77.3%. Domestic and international aircraft movements declined by 70.5% and 88.1% respectively over October 2019.

KLIA passenger movements recorded a decline of 95.8% over October 2019 with 212,000 passenger movements. Domestic and international passenger movements registered a decline of 91.1% and 97.6% respectively. October passenger movements for KLIA Main Terminal and klia2 decreased by 96.2% and 95.5% respectively. The last-twelve-month passenger movements for KLIA Main Terminal recorded 11.2million passengers, a decline of 61.2%. Meanwhile, klia2 recorded 12.6million passengers, a decline of 61.8% over the same corresponding period last year. Overall aircraft movements at KLIA decreased by 86.5% over October 2019. Domestic and international aircraft movements at KLIA declined by 82.8% and 88.2% respectively.

Passenger movements at MASB Airports decreased by 86.8% year-on-year over October 2019 with 465,000 passengers. Domestic and international passenger movements decreased by 83.8% and 99.7% respectively over October 2019. Aircraft movements in October 2020 decreased by 69.7% over October 2019.

Istanbul SGIA passenger movements declined by 39.8% in October 2020 over the same period last year with 1.9million passengers. Domestic and international passengers decreased by 23.6% and 62.5% with 1.4million and 492,000 passenger movements respectively. Total aircraft movements decreased by 32.1% in October 2020. Domestic and international aircraft movements decreased by 13.6% and 55.0% respectively over October 2019.

Overview of traffic

Malaysia's traffic performance in October was largely affected by the resurgence of COVID-19 cases, resulting in the re-imposition of Conditional Movement Control Order (CMCO) to control the contagion. Nevertheless, KLIA continues to maintain essential connectivity to the world in this challenging operating environment, with 35 airlines currently operating to 31 destinations in 23 countries.

Istanbul SGIA passenger movements has shown sustained growth momentum with passenger movements reaching 1.9million, achieving 61% of October 2019 passenger traffic. Domestic and international passenger movements each captured 77% and 38% of the respective passenger

movements recorded in October 2019. Furthermore, Salam Air has been added to the list of foreign airlines resuming operations to Istanbul SGIA from Muscat, Oman with 2 flights weekly and registered as the fifth busiest airport in Europe with an average of almost 500 daily flights in October 2020.

Research and Planning, MAHB

11 November 2020